

CONFIDENTIAL NEW CLIENT MATTER

Name: _____ Today's date: _____ Your Home Ph. No.:() _____

How did you find out about us? _____ Which paper/magazine/client (if any): _____

Soc. Sec. No >: _____ Occupation? _____ Work Ph. No.: _____ Ext. _____

Home Address: _____ City: _____ State: _____ Zip: _____

Mailing Address: _____ City: _____ State: _____ Zip: _____

Email: _____

What is the best time to call at home: _____ am/pm Can we call at work? _____ yes _____ no Best time to call: _____ am/pm

Pager No.:(if any): () _____ Mobile Phone: (if any): () _____ Fax No.:() _____

In case of Name: _____ Relationship: _____
Emergency Contact:

Phone No.: () _____ Address: _____

Your Employer's Name/Address: _____

Dr. Lic. No.: _____ Single _____ Married _____ Widowed _____ Date of Birth: _____ Age _____

Are you a member of any pre-paid legal plans? Yes _____ No _____ If yes, which one? _____

Spouse's Name: _____ Soc. Sec. No.: _____ Occupation: _____

Spouse's Employer's Name/Address: _____ Work Ph. No.: _____

CHILDREN: 1. _____ Age: _____ 2. _____ Age: _____ 3. _____ Age: _____

Date of Accident: _____ Reported to Police on: _____ Police Case No: _____ Which Police Dept: _____

Injuries: _____ Did you go to the Hospital: _____ If so, what Hospital: _____

Have you treated with a Doctor: : _____ If so, Name Doctor: _____ Phone # of Doctor: _____

Have you discussed this matter with another attorney? _____ Yes _____ No. If yes, whom and when? _____

In a few words describe the accident: _____

I/we have filled out this questionnaire completely and accurately. I/we understand that a consultation with the attorney does not constitute retaining the firm or the attorney. I understand that the attorney will undertake no representation of me/us or have any obligation of any kind whatsoever unless I/we have signed a retainer agreement with the firm I/we understand that the law firm is relying on the information given in this form and at the consultations, and further that inaccurate and incomplete information may hurt my/our case, and further that if I/we intentionally provide the law firm with false or deceptive information, I/we may be subject to civil and/or criminal liability.

CLIENT _____ CLIENT _____

PLEASE DO NOT FILL OUT BELOW THIS POINT

I/we have been informed that this law firm will not undertake representation of this matter until a retainer has been signed and a fee has been paid. Further I/we have been informed as to the critical dates in our case and the consequences of our not adhering to these dates and in particular

Signed: _____ Dated: _____

PERSONAL INJURY INTERVIEW

Today's Date: _____ How did you hear about us? _____

Have you ever filed for Bankruptcy? _____

Name: _____ S.S. #: _____

Address: _____ Date of birth: _____

City: _____ St: _____ Zip _____ Place of birth: _____

Phone #: _____ Work: _____ Driver's Lic. #: _____

Email: _____

Spouse: _____

Children and ages: _____

Date of accident: _____ Time: _____

Summary of accident:

Type of injury: _____

Place of accident: _____

Witnesses (addresses and phone #'s):

Any statement given: Yes _____ No _____

To whom? (name, address and phone #): _____

Employer: _____ Phone #: _____

Address: _____ Rate of pay: _____

City: _____ St: _____ Zip: _____

Lost wages because of injury: Yes _____ No _____

Date disability began: _____

Date returned to work: _____

Did accident occur during course of employment: Yes _____ No _____

Compensation carrier: _____

Private health insurance: _____

Address: _____ Phone #: _____

City: _____ St: _____ Zip: _____ Policy #: _____

Automobile insurance carrier: _____

Policy #: _____

Policy limits: _____

Property damage: _____

Did you own a motor vehicle at the time of the accident? Yes _____ No _____

Year: _____ Make: _____ Model: _____

Insurance coverage: _____

Did you reside with a relative who owned a motor vehicle at the time of the accident? _____

Year: _____ Make: _____ Model: _____

Name of carrier: _____ Policy #: _____

Address: _____

City: _____ St: _____ Zip: _____

Hospital emergency room? Yes _____ No _____

If by ambulance, give exact name and address of company: _____

Name and address of hospital: _____

Treating physicians and addresses: _____

Any prior accidents? (If yes, need all dates, injured areas, names of doctors, attorneys and amounts of settlements.): _____

What other expenses or losses have you incurred as a result of this accident? _____

DEFENDANT INFORMATION

Name: _____ Phone: _____

Address: _____

City: _____ St: _____ Zip: _____

Their insurance carrier: _____

Address: _____

City: _____ St: _____ Zip: _____

Were any citations issued for this accident? Yes _____ No _____

Who received the citation and what was the charge?: _____

Case #: _____

Which police department was involved? _____

How many vehicles were involved in the accident?: _____

Name three (3) relatives or friends in which we may contact in case of an emergency:

Name: _____ Phone #: _____

Name: _____ Phone #: _____

Name: _____ Phone #: _____

Was another attorney handling this case? Yes _____ No _____

If so, give full name, address and phone #: _____

PLEASE ATTACH COPY OF ATTORNEY'S DISCHARGE OR YOUR DISCHARGE OF THE ATTORNEY.

Client signature: _____ Today's date: _____

IT IS IMPERATIVE THAT IF YOU CHANGE YOUR PHONE NUMBER OR YOUR ADDRESS TO NOTIFY US IMMEDIATELY.